

CIBC INVESTOR SERVICES INC.

8269-2024/09 Page 1 of 11

Formal or Testamentary Trust Account Agreement

Account Name (name that will appear on all correspondence) To: CIBC Investor Services Inc. ("CIBC Investor Services") For this: Formal Trust there are: Trustee(s) ____ Trustee(s) ____ Formal Trust Settlor(s)¹ ____ Formal Trust Beneficiary/Beneficiaries² entitled to ____ More than 10% of the income or assets of the Trust Formal Trust Beneficiary/Beneficiaries² entitled to ____ 10% or Less of the income or assets of the Trust

In consideration of CIBC Investor Services opening, or if opened, continuing the operation of an account which may include a margin facility or an option facility (the "Account") for the trust identified by the Account Name above (the "Trust"), each undersigned Trustee (collectively, the "Trustee") represents and warrants to CIBC Investor Services that the Trust is in full force and effect, and agrees that all transactions for the Account shall be governed, inter alia, by the following terms:

- The Trustee certifies that it is duly authorized to open the Account, and to instruct CIBC Investor Services with respect to the investments
 of the Trust assets.
- 2. CIBC Investor Services is not bound by, and has no responsibility to observe, the terms of the Trust, or any other trust or agency, whether written, verbal, implied or constructive that may exist. Without limiting the generality of the foregoing, CIBC Investor Services has no responsibility for ensuring that investments comply with any investment restrictions that may be set out in any trust or agency document or in applicable provincial or territorial legislation governing investments made by a trust.
- 3. CIBC Investor Services is authorized and directed to act upon the instructions of any representative of the Trustee identified by the Trustee in writing as an authorized representative with respect to all matters in relation to the Account and the Trust and Trustee shall be liable and responsible for all such actions.
- 4. The Trustee certifies that it is authorized to engage an investment advisor (or advisors) and to charge the compensation of such advisors against the Trust, including any other related expenses.
- 5. Each Trustee agrees jointly and severally (this means solidary in Quebec) to indemnify and hold harmless CIBC Investor Services against any loss, damages, liability and expenses resulting from any claim which arises as a result of CIBC Investor Services following the instructions of the Trustee or any authorized representative of the Trustee, or that may otherwise arise from the reliance by CIBC Investor Services on the representations, agreements and certifications of the Trustee.
- 6. This agreement is binding on CIBC Investor Service's successors and assigns, and on the Trustee (in its capacity as trustee, agent or otherwise and personally in the case of fraud, willful and/or gross negligence), its agents and their respective heirs, executors, administrators, successors and assigns.
- 7. If there is any difference between this agreement and any other agreement applicable to the Account, this agreement will apply. This agreement shall be governed by and construed in accordance with the laws of the province or territory in Canada where the Account is maintained and the laws of Canada applicable therein.
- 8. The parties have requested that this agreement and all related documents be drawn up in the English language only.

 Les parties confirment avoir exigé que ce contrat et tous les documents s'y rapportant soient rédigés en anglais seulement.

Formal or Testamentary Trust Account Agreement

9. The Trustee acknowledges that it has read and understands all of the provisions contained in this agreement and that a Trustee has received a copy of this agreement on behalf of all Trustees.

Please sign below.			
Dated this	day of	·	_·
		x	
	Name of Trustee		Signature
		X	
	Name of Trustee		Signature
		X	
	Name of Trustee		Signature

¹ Formal Trust Settlor may also include Pseudo Settlor. Pseudo settlor is a controlling person other than the legal settlor who makes a substantive contribution of assets to the trust.

² Beneficiary/Beneficiaries may also include (1) Discretionary beneficiary/beneficiaries and/or (2) contingent beneficiary/beneficiaries. Discretionary beneficiary(ies) is someone who is currently named as beneficiary, but may only receive distributions from the trust at the discretion of the trustees. A contingent beneficiary(ies) is a beneficiary who becomes entitled to Trust property upon the occurrence of a particular event(s).

Personal Information				
Complete for each Trustee, and/or Formal Tru	ist Settlor, and/or Formal Trust Benef	iciary entitled to more than 10% of the in	come or asse	ts of the Trust.
This person is the: Trustee Form	nal Trust Settlor Formal Trust E	Beneficiary (More than 10%)		
Legal Name				
Preferred Name				
Address				
City	Province/Foreign Information	Country	Po	stal Code
Date of Birth (mm/dd/yyyy)	Primary Telephone Number	Beneficiary's Relationship to Settlor		
[-		
Email Address				
Canadian Citizenship				
Yes No If No, what is your	country of citizenship?			
Common Domenting Standard (CDS) on	d Fausian Assault Tau Camalia	To A of (FATCA) Tou Docidonou		
Common Reporting Standard (CRS) an		•	21 21 1	1 11
CIBC Investor Services is required to collect reporting obligations under certain tax legis				
Kingdom and Caribbean.	, , , , , , , , , , , , , , , , , , ,			
Information provided by you regarding your			s in accordar	nce with
applicable law. Please indicate the country of	or countries in which you are a resid	dent for tax purposes: Social Insurance Number (SIN)/Taxpay	ver Identificatio	n Number (TIN)/
Country of Tax Residency		Social Security Number (SSN)	rer identificatio	ir ramber (Tiray)
Are you a U.S. Person (such as a resident or citize	en) for tax purposes? Yes			
Employment Information				
Employer's Name				
Type of Business				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Occupation				
Address				
City	Province/Foreign Information	Country		
Are you, your spouse, any person(s) living in the an Investment Industry Professional?	same home, trading authority, or anyon	e who exercises influence on this account	Yes	☐ No
•				
Are you an insider of a reporting issuer or any oth If Yes, list below	ner issuer whose securities are publicly	traded?	Yes	☐ No

Signature

Ac	ount Number Formal or Testamentary Trust Account	Agreement
Em	oyment Information (continued)	
sec	ou alone or as part of a group hold more than 20% or have a control block of a reporting issuer or any other issuer whose Yes ities are publicly traded? I list below] No
Pri	nary Financial Institution – Required only if client's identification was not verified at the Banking Centre.	
Fina	cial Institution Bank Transit Bank Account Number Financial Institution Contact Name	
Au	norization	
Priv	су	
CIB	's privacy policy tells You how CIBC will handle Your personal information. It also tells You about Your rights and choices. In sum	mary:
1.	 Purposes: CIBC may handle Your personal information to: identify you obey the law personalize CIBC's relationship with you market and send you offers, including customized marketing and offers based on your account and transaction information manage risk and our business improve products and services enforce our rights (such as collecting a debt) protect both you and CIBC against fraud and error 	
2.	Who we share with: CIBC will share information about You within CIBC and the CIBC group of companies, and with third parties, as credit bureaus, government institutions or registries, mutual fund companies and other issuers, regulators and self-regulatory organizations, other financial institutions, applicable program partners, any references You give us, and other such parties for th purposes above. The third parties may be outside of Your province or Canada.	
3.	How we collect: CIBC may collect information about You from these third parties or by using technology (for example, voice or virecordings, website cookies, mobile apps).	deo
4.	What we collect: The types of personal information we handle depend on how You interact with us, but normally include contact identity information, account and financial information, and information about how You use our products and services.	and
5.	Privacy rights and choices: In some cases, You have a right to withdraw consent. For example, You can call CIBC at 1 800 465-CIB to tell us not to send You marketing messages, including customized marketing and offers from us and trusted partners. You also right to see and correct the information we have about You.	
	can see CIBC's privacy policy at any banking centre or online at www.cibc.com/privacy . We may update this policy from time to tour most up-to-date policy on our website.	ime. We
cor	gning below, you agree to CIBC handling Your personal information as described in this application and in CIBC's privacy policy, irm you understand your privacy choices. If you have provided personal information about a third party in this form (such as a ficiary), you also confirm that you have the authority to consent to the above on their behalf.	and
Nui Ser Ber citi	equired by Canadian law, I declare that the tax residency information and U.S. citizenship status provided (including any Tax Identification) are, to the best of my knowledge and belief, correct and complete. If any of this information changes, I will provide CIBC Inveces with the updated information within 30 days. Changes to information include a distribution to Discretionary ² or Contingent ficiaries ² or contributions made to the Trust by Pseudo Settlors ¹ . Failure to provide satisfactory self-certification of tax residency enship status may result in my account information being reported to the relevant tax authority and I may be subject to a penalty income Tax Act.	stor or U.S.
	v	

Date (mm/dd/yyyy)

¹ Formal Trust Settlor may also include Pseudo Settlor. Pseudo settlor is a controlling person other than the legal settlor who makes a substantive contribution of assets to the trust.

² Beneficiary/Beneficiaries may also include (1) Discretionary beneficiary/beneficiaries and/or (2) contingent beneficiary/beneficiaries. Discretionary beneficiary(ies) is someone who is currently named as beneficiary, but may only receive distributions from the trust at the discretion of the trustees. A contingent beneficiary(ies) is a beneficiary who becomes entitled to Trust property upon the occurrence of a particular event(s).

Personal Informa	tion						
Complete for each T	rustee, and/or Fo	ormal Trust Settlor, a	nd/or Formal Trust B	Beneficiary entitled	d to more than 10% of the i	income or asse	ts of the Trust.
This person is the: Legal Name	Trustee	Formal Trust Sett	elor	rust Beneficiary (M	lore than 10%)		
Preferred Name							
Address							
City		Province/Fore	ign Information	Country		Po	ostal Code
Date of Birth (mm/dd/y	ууу)	Primary Telepl	none Number	Beneficiary	's Relationship to Settlor		
Email Address							
Canadian Citizenship Yes No		at is your country of ci	tizenship?				
Common Reporti	ng Standard (CRS) and Foreign	Account Tax Com	pliance Act (F	ATCA) Tax Residency		
Kingdom and Carib Information provid applicable law. Plea Country of Tax Residence	bean. ed by you regard ase indicate the	-	ncy may be reported s in which you are a	d to the relevant president for tax president fo	TCA and similar requirer government tax authoritic purposes: I Insurance Number (SIN)/Taxp I Security Number (SSN)	es in accordai	nce with
Are you a O.S. Person	(such as a reside	nt or citizen) for tax pu	irposes?	∐ No			
Employment Info	rmation						
Type of Business							
Occupation							
Address							
City		Provinc	ce/Foreign Information		Country		
Are you, your spouse an Investment Indust		ing in the same home,	trading authority, or a	nyone who exercis	es influence on this account	Yes	☐ No
Are you an insider of If Yes, list below	a reporting issuer	or any other issuer wh	ose securities are pub	licly traded?		Yes	☐ No

Signature

Ac	count Number			Formal or Testamentary Trust Account Agreemen
Em	nployment Information (continued)			
sec	you alone or as part of a group hold more tha curities are publicly traded? Yes, list below	n 20% or have a contro	ol block of a reporting issuer or any of	her issuer whose Yes No
Pri	imary Financial Institution - Required	only if client's identific	ration was not verified at the Banki	na Centre
	nancial Institution	Bank Transit	Bank Account Number	Financial Institution Contact Name
Au	uthorization			
Pri	ivacy			
CIE	BC's privacy policy tells You how CIBC w	ill handle Your persoi	nal information. It also tells You	about Your rights and choices. In summary:
1.	 Purposes: CIBC may handle Your pers identify you obey the law personalize CIBC's relationship w market and send you offers, inclu manage risk and our business improve products and services enforce our rights (such as collect protect both you and CIBC agains 	ith you ding customized mar ting a debt)	keting and offers based on your	account and transaction information
2.	as credit bureaus, government institut	ions or registries, mu ons, applicable progr	itual fund companies and other is am partners, any references You	of companies, and with third parties, such ssuers, regulators and self-regulatory give us, and other such parties for the
3.	How we collect: CIBC may collect information recordings, website cookies, mobile appropriate to the cookies of		om these third parties or by usin	g technology (for example, voice or video
4.	What we collect: The types of personal identity information, account and final			with us, but normally include contact and our products and services.
5.		essages, including cu	istomized marketing and offers f	e, You can call CIBC at 1800 465-CIBC (2422) rom us and trusted partners. You also have the
	ou can see CIBC's privacy policy at any ba st our most up-to-date policy on our web		e at <u>www.cibc.com/privacy</u> . We	may update this policy from time to time. We
cor	signing below, you agree to CIBC handli nfirm you understand your privacy choic neficiary), you also confirm that you hav	es. If you have provid	ded personal information about	
Nu Ser Ber citi	umber) are, to the best of my knowledge rvices with the updated information with neficiaries ² or contributions made to the	and belief, correct an in 30 days. Changes Trust by Pseudo Sett	d complete. If any of this information information include a distributions ¹ . Failure to provide satisfact	atus provided (including any Tax Identification ation changes, I will provide CIBC Investor tion to Discretionary ² or Contingent ory self-certification of tax residency or U.S. rity and I may be subject to a penalty under
			v	

Date (mm/dd/yyyy)

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Legal Name				
Preferred Name				
Address				
City	Province/Foreign Information	Country	Po	stal Code
Date of Birth (mm/dd/yyyy)	Primary Telephone Number	Beneficiary's Relationship to Settlor		
[-		
Email Address				
Canadian Citizenship				
Yes No If No, what is your	country of citizenship?			
Common Domenting Standard (CDS) on	d Fausian Assault Tau Camalia	To A of (FATCA) Tou Docidonou		
Common Reporting Standard (CRS) an		•	21 21 1	1 11
CIBC Investor Services is required to collect reporting obligations under certain tax legis				
Kingdom and Caribbean.	, , , , , , , , , , , , , , , , , , ,			
Information provided by you regarding your			s in accordar	nce with
applicable law. Please indicate the country of	or countries in which you are a resid	dent for tax purposes: Social Insurance Number (SIN)/Taxpay	ver Identificatio	n Number (TIN)/
Country of Tax Residency		Social Security Number (SSN)	rer identificatio	irrumber (Tirt)
Are you a U.S. Person (such as a resident or citize	en) for tax purposes? Yes			
Employment Information				
Employer's Name				
Type of Business				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Occupation				
Address				
City	Province/Foreign Information	Country		
Are you, your spouse, any person(s) living in the an Investment Industry Professional?	same home, trading authority, or anyon	e who exercises influence on this account	Yes	☐ No
•				
Are you an insider of a reporting issuer or any oth If Yes, list below	ner issuer whose securities are publicly	traded?	Yes	☐ No

Formal or Testamentary Trust Account Agreement

Signature

Account Number			Formal or Testamentary Trust Account Agreemer		
Em	ployment Information (continued)				
sec	you alone or as part of a group hold more th urities are publicly traded? es, list below	an 20% or have a control l	block of a reporting issuer or any ot	her issuer whose Yes No	
Pri	mary Financial Institution - Required	d only if client's identifica	tion was not verified at the Bankir	ng Centre.	
Fina	ancial Institution	Bank Transit	Bank Account Number	Financial Institution Contact Name	
Au	thorization				
Pri	vacy				
2.	 manage risk and our business improve products and services enforce our rights (such as colle protect both you and CIBC again Who we share with: CIBC will share in as credit bureaus, government institutionganizations, other financial institution 	with you uding customized mark cting a debt) st fraud and error nformation about You v itions or registries, muti ions, applicable progra	vithin CIBC and the CIBC group ual fund companies and other is m partners, any references You ovince or Canada.	give us, and other such parties for the	
 3. 4. 	recordings, website cookies, mobile a	ipps).		s technology (for example, voice or video with us, but normally include contact and	
٠.	identity information, account and fina				
5.		nessages, including cus		e, You can call CIBC at 1800 465-CIBC (2422) om us and trusted partners. You also have the	
	u can see CIBC's privacy policy at any b st our most up-to-date policy on our we		at www.cibc.com/privacy. We	may update this policy from time to time. We	
cor	signing below, you agree to CIBC hand Ifirm you understand your privacy choi neficiary), you also confirm that you ha	ces. If you have provide	ed personal information about a	· · ·	
Nu Ser Ber citi	mber) are, to the best of my knowledge vices with the updated information wit neficiaries ² or contributions made to th	e and belief, correct and hin 30 days. Changes to e Trust by Pseudo Settlo	complete. If any of this informa o information include a distribut ors ¹ . Failure to provide satisfacto	tus provided (including any Tax Identification ition changes, I will provide CIBC Investor ion to Discretionary ² or Contingent ory self-certification of tax residency or U.S. ity and I may be subject to a penalty under	
			v		

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This person is the:	ary Trust Settlor	Testamentary 7	Trust Beneficiary	Formal Trust Beneficia	ry (Less than 10%)
Legal Name					
Preferred Name					
Address					
City	Province/Fo	oreign Information	Country		Postal Code
Date of Birth (mm/dd/yyyy)	Primary Tel	ephone Number	Beneficiary's I	Relationship to Settlor	
Email Address					
Type of Business					
Occupation					
Common Reporting Standard (C Trust Beneficiary (Less than 10%)	CRS) and Foreig	n Account Tax Con	npliance Act (FA	TCA) Tax Residency – No	ot required for Formal
CIBC Investor Services is required to reporting obligations under certain Kingdom and Caribbean.					
Information provided by you regard applicable law. Please indicate the c					accordance with
Country of Tax Residency				nsurance Number (SIN)/Taxpayer I ecurity Number (SSN)	dentification Number (TIN)/
Are you a U.S. Person (such as a residen	nt or citizen) for tax	purposes? Yes			

Personal Information					
Complete for each Testamenta income or assets of the Trust.	ry Trust Settlor, and/or	Testamentary Trust Bel	neficiary, and/or Fo	rmal Trust Beneficiary entitled to 109	% or less of the
This person is the:	amentary Trust Settlor	Testamentary 1	Trust Beneficiary	Formal Trust Beneficiary (Less	s than 10%)
Legal Name					
Preferred Name					
Address					
City	Province/F	oreign Information	Country		Postal Code
Date of Birth (mm/dd/yyyy)	Primary Te	lephone Number	Beneficiary's	Relationship to Settlor	
Email Address					
Type of Business					
Occupation					
Common Reporting Stand Trust Beneficiary (Less than 10		n Account Tax Con	npliance Act (FA	TCA) Tax Residency – Not requ	ired for Formal
				/TIN) in order to comply with its le CA and similar requirements in the	
Information provided by you applicable law. Please indicate				overnment tax authorities in accord proses:	dance with
Country of Tax Residency				nsurance Number (SIN)/Taxpayer Identifica Security Number (SSN)	ation Number (TIN)/
			L		
Are you a U.S. Person (such as a	resident or citizen) for tax	purposes? Yes	☐ No		

Personal Information					
Complete for each Testamenta income or assets of the Trust.	ry Trust Settlor, and/or	Testamentary Trust Bel	neficiary, and/or Fo	rmal Trust Beneficiary entitled to 109	% or less of the
This person is the:	amentary Trust Settlor	Testamentary 1	Trust Beneficiary	Formal Trust Beneficiary (Less	s than 10%)
Legal Name					
Preferred Name					
Address					
City	Province/F	oreign Information	Country		Postal Code
Date of Birth (mm/dd/yyyy)	Primary Te	lephone Number	Beneficiary's	Relationship to Settlor	
Email Address					
Type of Business					
Occupation					
Common Reporting Stand Trust Beneficiary (Less than 10		n Account Tax Con	npliance Act (FA	TCA) Tax Residency – Not requ	ired for Formal
				/TIN) in order to comply with its le CA and similar requirements in the	
Information provided by you applicable law. Please indicate				overnment tax authorities in accord proses:	dance with
Country of Tax Residency				nsurance Number (SIN)/Taxpayer Identifica Security Number (SSN)	ation Number (TIN)/
			L		
Are you a U.S. Person (such as a	resident or citizen) for tax	purposes? Yes	☐ No		